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From South Africa to Syria, Rising Perils for Palestine

Solidarity



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The sudden regime overthrow in Syria and the long-delayed opportunity to confront the legacy of Bashar al-Assad's tyranny are either being celebrated or condemned, as explored below, but they come at a time that poses profound problems for solidarity with Palestine.

In Johannesburg, these problems are particularly acute given contradictions exposed last week. There was first, the South African government's two-faced approach to Israel – condemnatory at The Hague, yet with President Cyril Ramaphosa apparently now backing away from anti-genocide 'megaphone diplomacy,' and allowing increased profiteering from local exports into Israel (coal especially, but also diamonds, grapes and even bullets) – just at the moment, second, that Ramaphosa took up formal leadership of the G20 group of wealthy and middle-income states, as the baton was passed from Brazilian President Lula Ignacio da Silva.

To signal the dangers associated with G20 fusion of imperial and sub-imperial economies, Ramaphosa began preparing to host the November 2025 Summit here in his primary hometown by obsequiously offering a state visit and round of golf to Donald Trump. Also underway this week are meetings between G20 finance ministry and central bank officials planning their 2025 reform agenda. Moreover, there is increasing clarity on G20 climate change policy, thanks to a refusal at the recent Baku UN climate summit by South Africa's new white, rightwing environment minister, Dion George, to respect the African delegates' critiques of Western climate finance offerings.

But before exploring such African fissures and G20 fusions on another occasion, two urgent challenges arise due first to Ramaphosa's retreat from Palestine solidarity, and second to the fall of the half-century old rule of the Assad family on December 8 followed by Moscow exile.

Pretoria enters the West Asian drama, this time stage right

A common concern in Johannesburg is that the reinsertion of Trumpism in coming weeks will hasten the genocide of Palestinians and erasure of their homelands, and further destabilize not only West Asia, but also amplify a long-lasting <u>Washington-Pretoria-Tel Aviv</u> relay in which mutual economic interests dominate. Beyond the historical function of the three states collaborating in 1970s-80s nuclear weapons technology, the relay dates most conspicuously, a decade ago, to Ramaphosa predecessor Jacob Zuma's capitulation to Barack Obama and local South African Zionists during an earlier Gaza War.

A repeat performance is most worrying to progressives here, in large part because South Africa's Richards Bay bulk minerals port has become – since August – the world's main terminal for exporting coal to Israel, which depends on the Orot Rabin and Rutenberg power stations for nearly 20% of its energy grid.

It is to be expected that Trump will go on the offensive against the South African filing of the International Court of Justice (ICJ) genocide case against Israel. Trump is a proponent of Israel's mass murder and illegal settlements, <u>calling</u> predecessor Joe Biden a "very bad Palestinian" during a debate last June, for not sufficiently helping Netanyahu to 'finish the job' in Gaza.

But instead of helping to build the global movement against Israel by highlighting Trump's threats, Ramaphosa's new Ambassador to Washington Ebrahim Rasool – formerly part of the ruling party's leftwing currents – <u>let slip</u> in an interview this week: "We need to put away the [Palestine-solidarity] megaphone now. And the president's words were, it is now *sub*

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judice... I understand the need to completely recalibrate...that's the art of the deal. It is about framing the messages in particular ways that make South Africa an ally [of Trump]."

Some might be surprised at this betrayal, including Ramaphosa's nonsensical *sub judice* posture. Yet beyond its important ideological advocacy megaphone used at the Hague international courts, the Pretoria government has barely lifted a finger for Palestine.

Backlash against Pretoria begins

The <u>Boycott Divestment Sanctions</u> 'BDS' strategy called for by the broadest-ever range of Palestinian civil society in 2005 peacefully addresses one of Israel's major vulnerabilities: fossil-energy supply. Yet Ramaphosa's brother-in-law Patrice Motsepe runs a major mining house that partners with Glencore – as did Ramaphosa himself until he became deputy president in 2014 – and thus serves as the main co-supplier of coal to fuel Israel's genocide of Palestine.



Protest at Glencore Johannesburg headquarters, August 22.

Activists insist on BDS, on ending diplomatic recognition of Israel, and on prosecution of South African mercenaries who illegally serve the Israel Defense Force, but they are making virtually no progress.

Roshan Dadoo, the coordinator of the local Boycott Divestment Sanctions BDS Coalition, <u>wrote</u> in *Amandla!* magazine last week, "South Africa is increasingly being seen as hypocritical, as it does not follow through with implementing the findings of the ICJ... Government has certainly not taken all measures within its power. The Department of International Relations and Cooperation says that coal sales to Israel are a trade-related matter. The BDS Coalition Energy Embargo campaign has been trying to meet the Department of Trade, Industry and Competition, but with little success. A meeting was set up and then cancelled at the last minute, leaving activists frustrated."

Reflecting that frustration, leading personalities associated with South Africa's three main (often fractious) local progressive political traditions – which might be termed 'multipolar',

'independent-internationalist' and 'liberal-constitutionalist' – penned a strong Open Letter last week: respectively, former Intelligence Minister Ronnie Kasrils, trade union leader Zwelinzima Vavi and anti-apartheid veteran Rev. Frank Chikane. They warned, "It looks increasingly like the South African government is reluctant to follow its own logic and uphold its legal obligations to isolate and sanction apartheid Israel."

<u>According</u> to Kasrils, Vavi and Chikane, those obligations include following the International Court of Justice (ICJ) <u>Advisory Opinion ruling</u> offered in July, to halt "aid or assistance in maintaining the situation created by Israel's illegal presence in the Occupied Palestinian Territory." The vast majority of countries voting at the UN General Assembly in September (including South Africa) <u>agreed</u> with the ICJ, that the world must "prevent trade or investment relations that assist in the maintenance of the illegal situation created by Israel."

Coal fuels genocide

But as Kasrils, Vavi and Chikane <u>observe</u>, coal mined especially by Swiss-based Glencore and its longest-standing Johannesburg partner since 2006, African Rainbow Minerals (ARM), is still being "<u>supplied to Israel</u> to generate electricity used to fuel genocide, the Israeli Occupation Forces, including production of military equipment, and maintaining the system of apartheid and illegal settlements."

In spite of ICJ and UN mandates, trade minister Parks Tau <u>claimed</u> in parliament when asked about coal a few weeks ago, "Sanctions applied by one member against another in the absence of multilateral sanctions by the United Nations would violate the World Trade Organisation principle of non-discrimination and would open the country to legal challenge." Tau's specious argument results in his refusal to <u>regulate a dangerous export</u>, a <u>commonlyused state tool</u>.

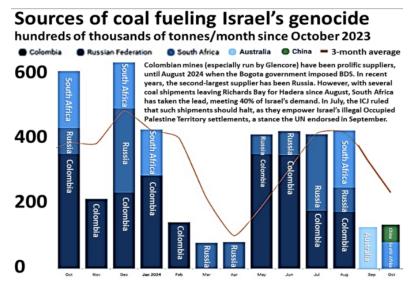
Tau is not the only minister to ignore appeals to abide by the ICJ/UN mandate to disempower the Israeli genocidaires. Pretoria's Transport Minister Barbara Creecy also refuses to answer BDS correspondence, though she is responsible for Transnet, whose "rail shipments and Richards Bay port facilitation subsidize the export of coal, which is a state-owned natural resource," <u>complain</u> Kasrils, Vavi and Chikane.

Another guilty of dereliction is Environment Minister George, who last month co-chaired the climate mitigation committee of the UN climate summit in Azerbaijan (which is also the main supplier of oil to Israel). As Kasrils, Vavi and Chikane <u>point out</u>, over the past year, with a coal price "average of \$110/ton, Glencore earns net profits of \$40 for each ton of coal sold, what with <u>production costs of \$70/ton</u>. Each ton burned creates 2.6 tons of CO² emissions. The resulting 'social cost of carbon' is \$1056/ton burned, resulting in a net

negative impact of nearly \$2-billion climate damage due to South African coal sold [to Israel] since October 2023. So, these coal shipments fuel both Israel's genocide and the climate crisis."

South Africa's supply is increasingly vital to Israel, which currently <u>relies on coal</u> to power 17.5% of the electricity in its national grid. The last time fully-disaggregated UN Comtrade coal data were available, in 2021 (before Russia disguised its trade due to sanctions), Israel <u>imported</u> 6.5 million tons, of which 50% was Colombian, 36% Russian, 13% South African and 1% Turkish.

In 2023 Israel <u>consumed</u> 5.2 million tons. <u>According</u> to a June 2024 SPGlobal report, between January-May 2024, of 1.4 million tons, Colombia accounted for 60% and "other key suppliers included Russia with 247,500, South Africa at 169,200, the U.S. at 86,100 and China supplying 53,000." In May 2024, Turkey imposed full trade sanctions on Israel, although dishonest <u>shippers reroute</u> exports. The maritime-data company Kpler issued South African BDS activists with new data in November for ships bringing coal to Israel's Hadera and Ashdod coal ports, revealing that a Chinese firm has apparently resumed shipments, along with one from Australia.



Another data source, Vessel Tracker, <u>revealed</u> last week that Colombia didn't conclusively halt coal shipments as anticipated in August, because on November 27 the Navios Felix took a load of coal – most likely from Glencore – to Hadera. The same ship was in Richards Bay on August 11 to load South African coal to Hadera, arriving on September 27, as its owner Navios Partners <u>acknowledged</u> how its fleet ships "for a broad range of high-quality counterparties, such as... Glencore."



South Africa became Israel's main coal supplier in August, overtaking Russia, with more shipments from September-November. Four shipments supplied Israel's Hadera Port and Orot Rabin power station in recent weeks, each carrying 165 000 tons of South African coal. After the genocide began last October, at least seven ships have left Richards Bay carrying coal to Israel.

Glencore as coal-BDS target

As the world's largest commodity trader, Switzerland-based Glencore offers no apologies or rationale. In May, at Glencore's <u>Annual General Meeting</u>, one shareholder asked "if you're conducting human rights assessments on the use of the coal you're exporting to Israel to ensure that you're not held liable"? Board Chairman Kalidas Madhavpeddi replied, "The company supplies to many countries around the world and it's almost impossible to tell you the answer to your question."

The shareholder followed up, "So you don't check how the coal is being used?" Madhavpeddi replied: "Coal is used in power generation, that's simple." The two Johannesburg-born South African Glencore directors at the AGM – CEO Gary Nagle and Senior Independent Director Gill Marcus – were <u>notably silent</u> during the questioning.

In 2006, ARM Coal had been set up thanks to a \$135 million loan to Motsepe from Glencore's predecessor Xstrata, along with nearly half the black firm's investment capital. The deal was a major reason Motsepe vaulted to becoming South Africa's richest black businessman. That year, Xstrata <u>bragged</u> of 13 million tons of coal exports from Richards Bay: "Outside of Europe, Israel was the largest purchaser of the South African operations' coal production."

Glencore acquired Xstrata in 2013 and inherited the relationship with Motsepe's ARM Coal. Meanwhile in 2014, Ramaphosa sold his own Glencore-allied firm, Shanduka Coal – including a stake in the enormous Glencore-owned Optimum Mine whose board Ramaphosa chaired – to become SA's deputy president. As head of the Eskom 'war room' in 2014-15, Ramaphosa allegedly <u>instructed the power utility</u> to pay a price 3.5 times the former cost of Optimum coal, with profits to Glencore.

Since its 1994 renaming from 'Marc Rich & Co,' Glencore has had a <u>terrible reputation in</u> <u>Africa</u>. Initial earnings had included apartheid-era sanctions busting for white South Africa. Its Congolese <u>dealings</u> with Israeli tycoon <u>Dan Gertler</u> continued until the latter's 2018 blacklisting by the U.S. government. From 2018-22, Glencore was successfully <u>prosecuted</u> under the U.S. Foreign Corrupt Practices Act for widespread bribery and corruption across Africa and Latin America, and paid <u>\$1.5 billion in fines</u>. (Suspiciously, it has not been subject to prosecution in South Africa.)

Colombia's Israel coal sales were typically 5% of recent exports, but in South Africa's case the equivalent was usually lower than 1%, although that may rise to 2% in 2024. <u>Earnings</u> from these exports fluctuate with price and quantity: \$101 million in 2021; \$184 million in 2022; and \$78 million in 2023. But the full costs of coal exports – in terms of local pollution, <u>greenhouse gas damage</u> and depleted hydrocarbons, as well as labor, operating costs and environmental remediation – are far higher than gross income.

Still, any worker or community adversely affected by BDS against Glencore and other coal mines prevented from selling to Israel, should in 2025 be first in line for <u>compensation</u> from \$14 billion in SA's Just Energy Transition funding.

Another demand was made to Glencore at an August 22 Johannesburg protest: *pay reparations*, just as did Detroit-based <u>General Motors</u> for profiteering in pre-1994 apartheid South Africa. All firms supporting Israeli genocide should now appreciate this risk.

More SA-Israel trade, perhaps including arms

Stopping coal sales to Israel is crucial but Pretoria also turns a blind eye to the lucrative diamonds and grape trade. And there are new concerns that a 50% upsurge of artillery ammunition being produced by SA parastatal arms firm Denel in a joint venture with German arms manufacturer Rheinmetall <u>finds its way to Israel</u>.

Moreover, both in <u>Pretoria</u> last month and in the U.S. state of <u>Delaware's bankruptcy</u> <u>courts</u> in August, another weapons link was unveiled when Johannesburg native Ivor Ichikowitz declared that several divisions of his Paramount Group – <u>Africa's largest</u> <u>privately-held arms dealership</u> – were unable to pay creditors. One of Ichikowitz's bankruptcy protection requests was for Paramount Industrial Holdings, whose Johannesburg factory was subject to an <u>anti-genocide protest in November 2023</u>.

Meanwhile, Paramount South Africa – <u>set up in 2018</u> to allegedly support 'black economic empowerment,' but mainly so as to gain access to SA military procurement contracts – is

being <u>accused</u> by United Arab Emirates officials of merely asset-stripping Intellectual Property that is technically owed to Abu Dhabi Autonomous Systems Investments, following a London arbitration ruling against Ichikowitz.

In the process of Ichikowitz trying to escape a massive debt to the Emiratis' dronemanufacturing parastatal, he disclosed not only a <u>previously-reported ongoing joint venture</u> <u>with Elbit</u>, but that the main Israeli arms company retains an <u>address at Ichikowitz's</u> <u>Johannesburg factory</u>.

And Ichikowitz also revealed Paramount's \$725,000 <u>debt to the Israel office of Cognyte</u> <u>Technologies</u>, a spyware firm known previously as a component of Verint, which was <u>prosecuted for corruption</u> in the U.S. and criticized by Amnesty International for contributing to South Sudanese <u>surveillance abuses</u>. Cognyte is also under investigation by <u>even the Israeli courts</u> for providing technology to the Myanmar junta as it carried out a coup and massive civilian killings in early 2021.

Earlier this year, South Africa's leading investigative journalists' non-profit, Amabhungane, <u>objected to the secretive nature</u> of another of Ichikowitz's divisions that went bankrupt: "by operating in low scrutiny jurisdictions, the Paramount group might have placed itself outside of the oversight structures in South Africa that restrict military trade. In addition, questions have been raised about the alleged funding of political interests ranging from South Africa's ruling party to politicians abroad, and whether political connections have enabled the expansion of the company outside South Africa."

For much of 2023, the Ichikowitz Family Foundation was indeed the <u>single largest funder</u> of Ramaphosa's ruling party, the African National Congress. And later in the year, as the genocide got underway, the same foundation was a <u>brazen</u>, <u>public supplier of tefillin</u> (spiritual leather garb) to the Israel Defense Forces. As South Africa's anti-genocide ICJ case began, Ichikowitz published articles in the <u>Chicago</u> *Tribune* and *Fortune* condemning the proceedings.

The Delaware court documents suggest the need for a relook by the Pretoria regulator supposedly monitoring such deals, the South African National Conventional Arms Control Committee (NCACC). Several months ago, the notoriously lax NCACC lost a human rights case in local courts for approving an illegal Myanmar arms deal. The same committee had offered late-2023 denials that Ichikowitz and other local firms worked with the Israel Defense Forces, in spite of Ichikowitz's mysterious <u>Tel Aviv office</u> and his tefillin supply to the genocidaires.

BDS must intensify

Could BDS help end the genocide and other IDF attacks? Kasrils, Vavi and Chikane <u>conclude</u>, "As South Africans, we know that sanctions in support of our liberation struggle played a vital role in bringing down the apartheid regime."

Indeed 1985 when <u>financial sanctions</u> caused such a squeeze that President PW Botha declared a debt default, imposed exchange controls and shut the stock market. The response by business leaders was to visit Zambia to meet exiled black leaders, beginning the democratization process, as whites fearful of further meltdown finally accepted 'one person, one vote' democracy.

But one reason activists suspect sanctions won't be imposed unless pressure rises, is the role of Motsepe, a generous financial <u>contributor</u> to a range of local political parties. With a net worth <u>estimate</u> of nearly \$3 billion, he is Johannesburg's richest resident.

Motsepe is also the president of the Confederation of African Football and therefore, along with other Federation Internationale de Football Association executives, continues to delay suspension of Israel players from international fixtures, a demand made due to their <u>extensive</u> collusion in genocide and apartheid.

Will activists overcome Pretoria's failures to impose sanctions, to <u>cut diplomatic relations as</u> <u>was mandated by parliament in November 2023</u>, and to prosecute young mercenaries who take their gap year after Herzlia and King David High School degrees to <u>serve as paid IDF</u> <u>genocidaires</u>?

A growing activist coalition will be needed. Dadoo <u>notes</u> that "South Africa's largest trade union federation, the Congress of South African Unions, and its affiliate, the National Union of Mineworkers, support a ban on coal exports to Israel. So do environmental groups and social justice movements in the country." Long gone are the days Ramaphosa organized a national strike as the National Union of Mineworkers leader, 37 years ago.

But links between the various movements are promising, e.g. on August 22 at <u>Glencore's</u> <u>Johannesburg headquarters and Cape Town oil company branch</u>, and again on October 8 when climate activists <u>included a protest at the Ichikowitz Family Foundation office</u> during an anti-fossils march – in part because of his role providing military ship and air support to protect Big Oil operating offshore <u>Nigeria</u> and <u>Mozambique</u> – and a leader of SA Jews for Palestine addressed the crowd.

Syrian chaos

Another new factor that makes BDS work more important everywhere, is Syria's new government. After pounding his citizenry with bombs and bullets since the Arab Spring arrived in Syria in March 2011, leaving more than <u>600,000 dead</u> and <u>six million exiled</u>

<u>refugees</u>, Bashar al-Assad had witnessed the carving of his country into a balkanized set of territories characterized by U.S., Russian, Turkish and Israel land and resource grabs.

The stunning 12-day military campaign coordinated by Türkiye-backed Hayat *Tahrir* al-Sham (HTS) and its leader Abu Mohammed al-Jolani, began the day after Lebanon's remaining Hezbollah leadership signed a dubious cease-fire with Benjamin Netanyahu's regime, on November 27. On December 6, the Israel Defense Forces demolished the crossing from Lebanon to Syria to prevent Hezbollah from importing arms from Iran, but also to halt any Lebanese fighters' defense of Assad against the rapid HTS advance into the capital city of Damascus.

This has provoked a series of reactions, including at least three dueling leftwing narratives, as usual distinguishing between an emphasis on top-down geopolitricks and bottom-up, social-struggle:

1) a critique of the role of imperialist+sub-imperialist powers – especially Washington-Tel Aviv-Ankara – in a behind-the-curtain, 'dirty war' manipulation of HTS jihadis: e.g., in Mohammad Marandi's <u>account</u> of Recep Tayyip Erdoğan's and Joe Biden's current de facto support for al-Qaeda extremists, or in Vijay Prashad's <u>summation</u> that "Israeli bombardment of Syrian military facilities had weakened the Syrian armed forces' logistical and ordinance capabilities... [and] attacks on Iranian supply depots and military facilities in Syria as well as the attacks by Israel on Iran had prevented any build up of <u>Iranian forces</u> to defend the Syrian government... conflict in Ukraine had certainly denied Syria the ability to call upon further Russian assistance... HTS has received aid and support from Turkey, but also covertly from Israel."

2) in contrast to manipulation, a recognition that for U.S. and Israeli military interests, as Gilbert Achar <u>puts it</u>, "the Assad regime and HTS are almost equally bad" – so instead, the explanatory emphasis is on sectarian religious infighting (which weakened the government army's commitment to defend Assad's terrain) plus degraded Iranian, Hezbollah and Russian support for Damascus, that together, provided a gap for HTS – but leaving profound concerns that the extreme-Islamist values of HTS and allies, and oppression of secular democratic forces, mean very tough times ahead, including for the Rojava movement of progressive Kurds in northern Syria; and

3) a celebration of the role of popular will in overthrowing the brutal Assad, leaving us with a generally-progressive, bottom-up success story containing democratic and anti-patriarchal potentials, notwithstanding some dubious elements and threats of restored sectarian extremism: e.g. in Moazzem Begg's approving <u>description</u> of ecstatic Syrians who long

suffered Assad's totalitarianism and torture chambers, or in in Michal Karadjis' <u>interpretation</u> that "The Syrian revolution returns with a bang," and also in the liberal and feminist elements of the <u>Free Syria</u>

Certainly each of the three perspectives contain a degree of truth, but just to disclose, my own far-away interpretation lies somewhere between the second (realist) and third (hopeful) arguments, while still recognizing the fundamental truths of the first line of argument: U.S. imperial malevolence, Israeli regional sub-imperialism, and Turkish brutality to its southern neighbor's citizenry.

The overarching point, though, is that waging a thirteen-year long set of diverse struggles by movements with so many fractured elements, means many dirty deals were (and are) done – e.g. the Kurds of Rojava getting on-and-off protection from Washington while still managing to run a <u>quasi-liberated zone</u> deservedly famous for progressive advances in social ecology, feminism and municipal-socialist collaboration in the style of Murray Bookchin's bottom-up confederalism.

At least, for the sake of clarity, Washington's interests in having a 1000-strong troop presence in Syria were *not* to support Rojava, no matter the Kurds' in holding at bay extreme Islam's armies. Instead, Trump made clear his reason for betraying Rojava by moving hundreds of U.S. army forces around the northeastern region in late 2019, when during a White House meeting he <u>intoned</u> to Erdoğan, "We want to worry about our things [*sic*]. We're keeping the oil. We have the oil. The oil is secure. We left troops behind only for the oil."

Although he is forever committed to resource grabs, Trump has more recently expressed nervousness about the 500 remaining U.S. troops being 'caught in the middle,' <u>declaring to</u> <u>Robert F. Kennedy Jr</u> that he wanted to pull them out. Meanwhile this week, not only do the <u>four remaining U.S. army bases</u> in the northeast appear to be fully operational, so are the <u>Russian military's Tartus Mediterranean naval port and Khmeimim air base in western Syria</u>.

<u>Early indications</u> are that the Kurdish liberation movement will defend Rojava, in spite of 100 000 refugees <u>now fleeing violence</u>. The Kurds are fighting the Syrian National Army – which <u>violently captured</u> the city of Manbij just after Damascus fell on Sunday – and also repelling Erdoğan's ongoing <u>opportunistic attacks</u>. Erdoğan would be furious if an independent Kurdish state emerges from the Rojava Autonomous Administration of North and East Syria, because it would empower progressive Kurdish activists across West Asia, especially in Türkiye.

One Rojava statement <u>celebrated</u> Assad's fall. Yet no one doubts the danger that a fullfledged collapse of Syrian central state power – and ultimately a far worse balkanization and extremist Islamic state – may result from the turmoil. And for Syria's masses, including Kurds and hundreds of thousands who do not yet dare return from exile, the need for solidarity could again become acute.

Balance needed, as Sam Husseini <u>explains</u>, is that "It's possible that the US and other outside forces will decapitate Syria. And it's possible that they will keep it technically whole but subservient. Or it's possible that genuine freedom and dignity will assert themselves there and a new Syria will be a meaningful force for good."

The <u>approach from Hamas</u> was to congratulate "the brotherly Syrian people on their success in achieving their aspirations for freedom and justice. We call on all components of the Syrian people to unite, enhance national cohesion, and rise above the pains of the past... Hamas strongly condemns the repeated brutal aggression by the Zionist occupation against Syrian territories and firmly rejects any Zionist ambitions or schemes targeting brotherly Syria, its land and its people."

The clarity which brave Palestinians provide the world remind of the interrelationships between geopolitics, political economy and bottom-up solidarity – especially critical at a time when even the South African and Colombian governments are failing to meet reasonable expectations to help end genocide.

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